

We invite you to join Charlotte Prep's #OnePrepStrong capital campaign. Our goal is to raise \$2 million to replace our beloved lower school building, which burned in a fire in June 2023.

Pledges may be paid over 3-5 years, which allows you to maximize your support by paying in installments.

Options for Giving Include:

Cash Gifts: Cash gifts are attractive because they are simple, immediately effective, and easily directed to the campaign. Cash gifts can be made by check, credit card, and wire transfer, and are tax deductible.

Pledged Gifts: Our #OnePrepStrong campaign accepts pledges payable over a period of up to five years.

Donor-Advised Funds: Donors are welcome to recommend grants from their donor-advised funds. Please let us know the name of your donor-advised fund to ensure proper accounting.

FACTS Account: Charlotte Preparatory School parents have the option to use their FACTS accounts to make payments to the #OnePrepStrong campaign.

Gifts of Securities: These gifts may provide tax deductions and may allow the donor to avoid capital gains taxes due to the appreciated value.

IRA Distributions: If you are 72 or older, IRS rules require you to take required minimum distributions (RMDs) each year from your tax-deferred retirement accounts. This additional taxable income may push you into a higher tax bracket and may also reduce your eligibility for certain tax credits and deductions. To eliminate or reduce the impact of RMD income, charitably inclined investors may want to consider making a qualified charitable distribution (QCD). Please contact your financial advisor to consider if this giving option is right for you.

Company Matching Gift Programs: Many donors work for companies that match charitable giving by their employees. Making a gift eligible for matching can double or triple the value of your gift. Please inform us if your employer has a matching gift program, and we will take care of the paperwork.

Crypto Currencies: We accept donations in Bitcoin, Ethereum, and USD Coin securely through our website.

Questions?

Contact Heidi Kelley at hkelley@charlotteprep.org